THANH THANH CONG – BIEN HOA JOINT STOCK COMPANY

/No.: 23./2021/NQ-DHDCD

SOCIALIST REPUBLIC OF VIETNAM

Independence – Freedom – Happiness

Ho Chi Minh City, date...20...October........2021

RESOLUTION

ANNUAL GENERAL MEETING OF SHAREHOLDERS

FOR THE FISCAL YEAR 2020-2021

(Regarding the private placement of common shares)

- *Pursuant to the Enterprise Law No. 59/2020/QH14 issued by the National Assembly of the Socialist Republic of Vietnam on 17 June 2020 and guiding documents;*
- *Pursuant to Law No. 54/2019/QH14 issued by the National Assembly of the Socialist Republic of Vietnam on 26 November 2019 and guiding documents;*
- *Pursuant to the Charter of Thanh Thanh Cong - Bien Hoa Joint Stock Company approved by the General Meeting of Shareholders;*
- *Pursuant to The Minute of General Meeting of Shareholders No. 10/2021/BB-DHDCD dated 20/10/2021,*

RESOLVE

Article 1. Approval on the private placement of common shares as follows:

1. Name of issuer: Thanh Thanh Cong - Bien Hoa Joint Stock Company
2. Name of Share: Thanh Thanh Cong - Bien Hoa Joint Stock Company
3. Purposes of share issuance: For increasing the scale of business capital
4. Type of shares: Common shares ("**Shares**")
5. Time to complete the issue: within 90 days as from the date on which the State Securities Commission confirms to receive full application files for registration of private placement of shares.
6. Form of issue: Private placement of shares.
7. Number of shares expected to be offered: less than 20% of the number of voting shares outstanding at the time of offering
8. Par value: VND 10,000 per share.
9. Offering price: subject to the negotiation with qualified investor(s).
10. Investor selection criteria: Offering in the form of a private placement directly to professional securities investors (under 100 investors) satisified of all the following criterias:

- Professional securities investors expressed their willingness to cooperate during negotiation of the sale of Shares with financial capability to ensure full fulfillment of their payment obligations.
- Professional securities investors have appropriate strategies and business culture, no conflicts of interest with the Company's development strategy in the time owning shares.

11. Amending Company Charter to reflect increase of Charter Capital as results of shares offerring.
12. The General Meeting of Shareholders authorizes the Board of Directors:
    - To select a suitable offering time;
    - To negotiate and decide on offering price on the basis of ensuring the interests of the Company;
    - To identify professional securities investors acquiring shares;
    - To approve on the list of the Professional securities investors acquiring shares;
    - To approve on encumbrances relating to offering Share as dealing with the investors;
    - Based on the market situation and the specific situation of production and operation of the company, the decision on changing the purpose of using the proceeds from the issuance of shares to bring business efficiency for the company.
    - To balance the proceeds from the offering to be used for the purpose of using the capital, in accordance with the general development plan of the company.
    - To implement procedures and necessary works in relation to the shares offering.
    - To amend the Company Charter regarding to the new authorized capital after the end of issuance and carrying out the procedures for changing the Business registration certificate according to the provisions of law.
    - To decide content of the agreements, contracts, legally documents arising from and/or relating to the issuance of shares.
    - To carry out other works relating to the share offering and procedures for listing, deposit all the issued shares in accordance with the laws.
    - To carry out procedures with State authorities to complete the offering, including but not limited to the right to amend and supplement the documents to complete the issuance plan as required by State authorities so that such issuance shall

comply with the laws and protect shareholders' rights and benefits.

- To make decision on disposal of shares which is not sold out.

Article 2. The Resolution validates since the date signed. The Current Regulations shall terminate its effect from the validate of this Resolution.

The Board of Directors, the Board of Management take responsibility to execute, monitor and report the implementation this Resolution.

FOR AND ON BEHALF OF GMS

THE CHAIRWOMAN

CÔNG TY CỔ PHẦN THÀNH THÀNH CÔNG - BIÊN HÒA

HUYNH BICH NGOC

Recipient:

- *Member of BOD;*
- *Member of BOM;*
- *Archived: Secretary & Assistant department.*